

Report no. **39/2019**

Date: 2019-06-12

Legal basis: Art. 17 par. 1 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Subject: Acquisition of information on the fulfilment of the suspensory condition included in the framework agreement of 21 December 2018 by ABC DATA S.A.

With reference to the current report no. 40/2018 of 21 December 2018 related to entering into framework agreement with the investor (hereinafter: "Framework Agreement") and with reference to the announcement of the tender offer for shares of ABC Data (hereinafter: "Tender Offer") made on 21 December 2018 by MCI Venture Projects spółka z ograniczoną odpowiedzialnością VI spółka komandytowo-akcyjna (hereinafter: "MCI") and Roseville Investments spółka z ograniczoną odpowiedzialnością (Hereinafter: "Roseville"), the Management Board of ABC Data S.A. (hereinafter: "Company" or "Issuer") hereby makes it known that today the Issuer acquired information that the European Commission granted an unconditional authorization to Roseville to acquire joint control, together with MCI, an entity making the tender offer, of the Company through purchase of the Company's shares, in line with the content of the Tender Offer, which means the fulfilment of the suspensory condition included in the Framework Agreement. At the same time, the condition specified in point 29 (i) of the Tender Offer has been fulfilled.

Date	Surname, name	Title/function
2019-06-12	Ilona Weiss	President of the Management Board
2019-06-12	Michał Litwinowicz	Vice-President of the Management Board