

Report no. **36/2019**

Date: **2019-05-23**

**Legal basis:** *Art. 56 sec. 1(2) of the Act on Public Offering – current and periodic information*

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**Subject: Amendment of the Agenda of the Ordinary General Meeting of Shareholders of ABC Data S.A., convened for 14 June 2019**

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The Management Board of ABC Data S.A. with its registered office in Warsaw (hereinafter the “Company”) hereby makes it known that the Agenda of the Ordinary General Meeting of Shareholders convened for 14 June 2019 (hereinafter the “OGMS”) has been amended, in connection with the request to include specific matters on the agenda of the OGMS, which was submitted on 23 May 2019, on the basis of art. 401(1) of the Polish Code of Commercial Companies, by a shareholder representing at least one twentieth of the Company's share capital, i.e. MCI Venture Projects Spółka z ograniczoną odpowiedzialnością VI Spółka komandytowo-akcyjna with its registered office in Warsaw. The change in the Agenda consists in:

- a) adding new point “k” after point “j” in section 6, in the wording: "amendments to the Articles of Association of the Company,"
- b) adding new point “l” after point “k” in section 6, in the wording: “appointment of a member of the Supervisory Board,”
- c) adding new point “m” after point “l” in section 6, in the wording: “acceptance of the consolidated text of the Articles of Association of the Company.”.

The new Agenda of the OGMS shall be as follows:

1. Opening the OGMS.
2. Election of the Chairperson of the OGMS.
3. Preparing the attendance list.
4. Determination of validity and capacity of the OGMS to pass resolutions.
5. Adoption of the agenda of the OGMS.
6. Adoption of resolutions concerning:
  - a) consideration and approval of the Management Board’s report on ABC Data’s and ABC Data Group’s operations in the financial year 2018;
  - b) consideration and approval of the separate financial statement of ABC Data S.A. for the financial year 2018;
  - c) consideration and approval of the annual consolidated financial statement of ABC Data S.A. Group for the financial year 2018;
  - d) consideration and approval of the report of the Supervisory Board of the Company on the activities of the Supervisory Board in the financial year 2018;
  - e) coverage of loss in the financial year 2018;

- f) giving all members of the Management Board discharge in respect of their duties in the financial year 2018;
  - g) giving all members of the Supervisory Board discharge in respect of their duties in the financial year 2018;
  - h) consideration and approval of the report by the Management Board of SPV Sail sp. z o.o. on the operations of SPV Sail sp. z o.o. in the financial year 2018;
  - i) consideration and approval of the annual financial statement of SPV Sail sp. z o.o. for the financial year 2018;
  - j) giving all members of the Management Board of SPV Sail sp. z o.o. discharge in respect of their duties in the financial year 2018;
  - k) amendments to the Articles of Association of the Company;
  - l) appointment of a member of the Supervisory Board;
  - m) acceptance of the consolidated text of the Articles of Association of the Company;
7. Closing of the OGMS.

The Management Board of the Company hereby provides in attachment the request of the shareholder, the contents of draft resolutions subject to amendments made in connection with the shareholder's request, a consolidated text of the announcement on convening the Ordinary General Meeting of Shareholders and a consolidated proxy instruction voting form, amended as per the new agenda.

Apart from the changes introduced at the shareholder's request, the documentation related to the announcement on convening the OGMS remains valid.

<b>Date</b>	<b>Surname, name</b>	<b>Title/function</b>
2019-05-23	Andrzej Kuźniak	Vice-President of the Management Board
2019-05-23	Michał Litwinowicz	Vice-President of the Management Board