

Report no. 31/2019

Date: 2019-04-25

Legal basis: Art. 17 par. 1 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Subject: Updated information on the estimated financial results for 2018

With reference to the current report no. 30/2019 of 19 April 2019 (hereinafter referred to as "CR 30/2019"), the Management Board of ABC Data S.A. with its registered office in Warsaw (hereinafter the "Issuer" or the "Company") hereby makes it known that as a result of verification of the consolidated financial statement of the Issuer's Group and the separate financial statement of the Company by an independent auditor as part of the audit of financial statements for 2018, a change was introduced to the value of the write-off related to revaluation of the net value of assets to be disposed, reported in CR 30/2019. The above change consists in reducing the write-off due to revaluation of assets from the original amount of PLN 14,998 thousand (provided in CR 30/2019) to PLN 5,548 thousand. The reduction results from adoption of a different approach towards determining the book value of the assets subject to sale. Accordingly, as at 31 December 2018, the net value of assets included in the enterprise being the subject of the Framework Agreement referred to in the current report no. 40/2018 is PLN 196,463 thousand and not PLN 205,913 as it was indicated in CR 30/2019.

The Management Board of the Company estimates that the financial results for 2018 may be as follows:

Company's estimated separate financial results for 2018:

Revenues PLN 3,222,508 thousand

Gross profit on sales PLN 171,488 thousand

Net loss PLN 49,785 thousand

Net profit adjusted with one-off events PLN 11,674 thousand

Group's estimated consolidated financial results for 2018

Revenues PLN 4,468,021 thousand

Gross profit on sales PLN 255,464 thousand

Net loss PLN 69,454 thousand

Net profit adjusted with one-off events PLN 9,721 thousand

As per the information provided in CR 30/2019, the write-offs and revaluations described above shall be of non-operating and non-pecuniary character.

Other information, including information related to write-offs and provisions, indicated in items 1 to 5 of CR 30/2019, remains unchanged.

The separate and consolidated annual report for 2018 shall be published on 26 April 2019.

Date	Surname, name	Title/function
2019-04-25	Ilona Weiss	President of the Management Board
2019-04-25	Michał Litwinowicz	Vice-President of the Management Board