

Report no. **19/2019**

Date: 2019-02-28

Legal basis: *Art. 56 sec. 1(2) of the Act on Public Offering – current and periodic information as per Art 19 sec. 1(1)(2) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by laws of a non-member state (Journal of Laws of 2018, item 757)*

Subject: Amendment of the Agenda of the Extraordinary General Meeting of Shareholders of ABC Data S.A., convened for 18 March 2019

The Management Board of ABC Data S.A. (hereinafter the “Company”) hereby makes it known that the Agenda of the Extraordinary General Meeting of Shareholders convened for 18 March 2019 (hereinafter the “EGMS”) has been amended, in connection with the request to include specific matters on the agenda of the Extraordinary General Meeting of Shareholders, which was submitted on February 25, 2019, on the basis of art. 401(1) of the Polish Code of Commercial Companies, by a shareholder representing at least one twentieth of the Company's share capital, i.e. MCI Venture Projects Spółka z ograniczoną odpowiedzialnością VI Spółka komandytowo-akcyjna with its registered office in Warsaw. The amendment of the agenda consists in changing the existing item number 7 to number 8 and adding a new item 7, after item 6, with the following wording: "Adoption of resolutions regarding changes in the composition of the Supervisory Board."

The new Agenda of the EGMS shall be as follows:

- 1) Opening the EGMS.
- 2) Election of the Chairperson of the EGMS.
- 3) Preparation of the attendance list.
- 4) Determination of validity and capacity of the EGMS to pass resolutions.
- 5) Adoption of the agenda of the EGMS.
- 6) Adoption of a resolution regarding the merger of ABC Data S.A. with its registered office in Warsaw (the Acquiring Company) with SPV Sail sp. z o.o. with its registered office in Warsaw (the Acquired Company) and on the consent to the Merger Plan.
- 7) Adoption of resolutions regarding changes in the composition of the Supervisory Board.
- 8) Closure of the EGMS.

The Management Board of the Company hereby provides in attachment the contents of draft resolutions subject to amendments made in connection with the shareholder's request, a consolidated text of the announcement on convening the Extraordinary General Meeting of Shareholders and a consolidated proxy instruction voting form, amended as per the new agenda.

Apart from the changes introduced at the shareholder's request, the documentation related to the announcement on convening the Extraordinary General Meeting of Shareholders published on February 20, 2019 remains valid.

Date	Name	Title/function
2019-02-28	Michał Litwinowicz	Vice President of the Board
2019-02-28	Andrzej Kuźniak	Vice President of the Board