

Report no. **18/2019**

Date: 2019-02-20

Legal basis: Article 70 Section 1 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organized Trading and Public Companies

Subject: Notification pursuant to Article 70 Section 1 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organized Trading and Public Companies of 29 July 2005.

The Management Board of ABC Data S.A, acting pursuant to Article 70 Section 1 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organized Trading and Public Companies of 29 July 2005 (hereinafter the "Act"), in reference to the tender offer for shares of ABC Data S.A. made on 21 December 2018, hereby makes it known that it has received a notification, pursuant to Article 69 section 1(1), in relation to Article 87 section 1 (5,6) of the Act, of entering into a settlement, which provides, inter alia, the tender offer for 100% of shares of the Company's (hereinafter the "Settlement").

Prior to entering into the Settlement, the parties to the Settlement, i.e. MCI.Private Ventures FIZ, acting for Subfundusz MCI.EuroVentures 1.0, Also Holding AG with its registered office in Emmen, MCI Venture Projects Sp. z o.o. VI S.K.A. with its registered office in Warsaw and Roseville Investments sp. z o.o. with its registered office in Warsaw (hereinafter the "Parties to the Settlement") held a total of 78,732,727 shares of ABC Data S.A., which accounted for 62.85% of the share capital of the Company and gave the right to 60.72% of the total number of votes at ABC Data S.A..

After entering into the Settlement, the Parties to the Settlement hold a total of 78,732,727 shares of ABC Data S.A., which accounts for 62.85% of the share capital of the Company and gives the right to 60.72% of the total number of votes at ABC Data S.A.

In the attachment ABC Data S.A. provides the content of the notification received.

Date	Name	Title/Function
2019-02-20	Ilona Weiss	President of the Board
2019-02-20	Michał Litwinowicz	Vice President of the Board