

Report no. **17/2019**

Date: 2019-02-20

Legal basis: Art. 56 sec. 1(2) of the Act on Public Offering – current and periodic information as per Art 19 sec. 1(1)(2) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by laws of a non-member state (Journal of Laws of 2018, item 757)

Subject: Convening of an Extraordinary General Meeting of Shareholders of ABC Data S.A.

On 20 February 2019, the Management Board of ABC Data S.A. with its registered office in Warsaw (the “Company”), acting pursuant to Article 399 (1), Article 402¹ (1) and (2) and Article 402² of the Polish Code of Commercial Companies, convenes an Extraordinary General Meeting of Shareholders of the Company (hereinafter referred to as the “EGMS”) for **18 March 2019, 10:30 AM**, in the Company's registered office, address: **Warsaw, ul. Daniszewska 14**.

Agenda of the EGMS:

- 1) Opening the EGMS.
- 2) Election of the Chairperson of the EGMS.
- 3) Preparation of the attendance list.
- 4) Determination of validity and capacity of the EGMS to pass resolutions.
- 5) Adoption of the agenda of the EGMS.
- 6) Adoption of a resolution regarding the merger of ABC Data S.A. with its registered office in Warsaw (the Acquiring Company) with SPV Sail sp. z o.o. with its registered office in Warsaw (the Acquired Company) and on the consent to the Merger Plan.
- 7) Closure of the EGMS.

The full text of the announcement on convening the General Meeting and documentation related to the EGMS are included in the appendices to this report.

Documentation related to the General Meeting is also available on the Company’s website at:

http://www.abcddata.com.pl/walne_zgromadzenia

Date	Name	Title/function
2019-02-20	Ilona Weiss	President of the Board
2019-02-20	Michał Litwinowicz	Vice President of the Board