

Report No. 15/2019

Date: 12/02/2019

Legal basis: Article 80 of the Polish Act on Public Offering – the position of the Issuer’s Management Board regarding the call for shares

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**Subject: The position of the Management Board of ABC Data S.A. regarding the tender offer for shares in ABC Data S.A., announced on 21 December 2018**

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The Management Board of ABC Data S.A. (“**the Company**”), hereby presents the position of the Management Board of the Company regarding the tender offer for shares in the Company announced on 21 December 2018 by MCI Venture Projects spółka z ograniczoną odpowiedzialnością VI spółka komandytowo-akcyjna and Roseville Investments spółka z ograniczoną odpowiedzialnością (“**the Tender Offer**”). The position of the Management Board shall be made public along with the fairness opinion of mCorporate Finance S.A. on the price of shares in the Company specified in the Tender Offer.

<b>Date</b>	<b>Name</b>	<b>Post/Function</b>
12/02/2019	Ilona Weiss	President
12/02/2019	Michał Litwinowicz	Vice-President