

Report no. 11/2019
Date: 2019-02-07
Legal basis: Other

Subject: Second notification of the intent of merging ABC DATA S.A with SPV Sail Sp. z o.o.

With reference to the current report no. 4/2019 of 21 January 2019, ABC Data S.A. with its registered office in Warsaw, entered into register of entrepreneurs of the National Court Register under KRS number 0000287132 (hereinafter the “**Acquiring Company**”), acting pursuant to Article 504(1) of the Polish Code of Commercial Companies, hereby informs its shareholders for the second time about the intent of merging with SPV Sail spółka z o.o. with its registered office in Warsaw (hereinafter the “**Acquired Company**”), pursuant to Article 492(1), item 1 of the Polish Code of Commercial Companies, on the conditions set out in the Merger Plan of 11 January 2019, published on the websites of the Acquired Company and the Acquiring Company.

Starting from 21 January 2019, the shareholders of the Acquiring Company have been provided with a possibility to familiarize themselves with the content of the following documents, made available at the Acquiring Company’s registered office:

- 1) The Merger Plan;
- 2) Draft resolutions of the Acquired Company and the Acquiring Company on the merger;
- 3) Determination of the value of the assets of the Acquired Company as at 01 December 2018 for the purpose of the merger;
- 4) Balance sheet as at 01 December 2018 prepared for the purpose of the merger.

This is the second communication.

Date	Surname, name	Title/function
2019-02-07	Ilona Weiss	President of the Management Board
2019-02-07	Michał Litwinowicz	Vice-President of the Management Board