

Warsaw, 26th May 2014 r.

Statement on the number of shares and votes

Pursuant to Article 402(3) §1 point 2 of the Code of the Commercial Companies the Management Board of ABC Data S.A. with its registered office in Warsaw informs that as on the date of convocation of the Ordinary General Meeting of Shareholders, i.e. on **26th May 2014** the total volume of shares of ABC Data S.A. amounts to **125.259.301** bearer shares, having nominal value 1,00 PLN each share. The shares are divided into:

- a) 500.000 ordinary bearer shares series A;
- b) 54.972.000 ordinary bearer shares series B;
- c) 44.000.000 ordinary bearer shares series C;
- d) 2.878.869 ordinary bearer shares series D;
- e) 291.584 ordinary bearer shares series E;
- f) 304.625 ordinary bearer shares series F;
- g) 304.625 ordinary bearer shares series G;
- h) 22.000.000 ordinary bearer shares series H;
- i) 7.598 ordinary bearer shares series I.

As on the 26th May 2014 the total volume of votes attached to 125.259.301 shares amounts to 125.259.301 votes.

As on the 26th May 2014 the Company owns 1.351.853 own shares, which amounts to 1,08 % of the share capital of ABC Data S.A. Pursuant to Article 364 of the Code of the Commercial Companies ABC Data S.A. does not exercise the voting rights attached to those shares.

Therefore as on the 26th May 2014 the total volume of the shares, from which the voting rights may be exercised amounts to **123.907.448 shares** giving right to **123.907.448 votes**.

At the same time, due to the pending process of registering the Company' shares series I in the depository for securities, which the Company announced in current report No. 21/2014 dated 15th May 2014, the Company indicates that it is highly likely, that before the date of the Ordinary General Meeting of Shareholders, the shares will be admitted to trading and therefore the total volume of shares will change and will amount to 125.266.289 shares, giving right to 125.266.289 votes, including 15.196 ordinary bearer shares series I.