

Current Report No. 48/2012

Issue date: 2012-06-11

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and interim information

Subject: ABC Data S.A. – Introduction of changes to OGM agenda upon shareholder's request

The Management Board of ABC Data S.A. with its registered office in Warsaw (hereinafter referred to as the "Issuer", the "Company") hereby announces that on 8 June 2012 the Company received a letter from a Company's shareholder acting pursuant to art. 401 § 1 of the Code of Commercial Partnerships and Companies – MCI Management S.A. (hereinafter referred to as "MCI") – containing a request to include the following business in the agenda of the Ordinary General Meeting of the Company convened for 29 June 2012 ("OGM"):

- adoption of a resolution by the OGM on the change of the manner in which the reserve capital for share buyback is used, formed in accordance with resolution no. 5 of the Extraordinary General Meeting of the Company of 30 September 2011 on granting an authorisation to the Management Board of ABC Data S.A. to buy back shares in order to redeem or sell them,

- adoption of a resolution by the OGM on the amendment of resolution no. 5 of the Extraordinary General Meeting of the Company dated 30 September 2011 on granting an authorisation to the Management Board of ABC Data S.A. to buy back shares in order to redeem or sell them,

reading as follows:

**Resolution no.
of the Ordinary General Meeting of ABC Data S.A.
dated 29 June 2012**

on the change of the manner in which the reserve capital for share buyback is used, formed in accordance with resolution no. 5 of the Extraordinary General Meeting of the Company of 30 September 2011 on granting an authorisation to the Management Board of ABC Data S.A. to buy back shares in order to redeem or sell them.

Pursuant to § 7 (12) of the Articles of Association of ABC Data S.A. in conjunction with art. 396 § 5 of the Code of Commercial Partnerships and Companies, the Ordinary General Meeting of ABC Data S.A. has decided to change the manner in which the reserve capital for share buyback is used, formed in the amount of PLN 20,000,000 in accordance with resolution no. 5 of the Extraordinary General Meeting of the Company of 30 September 2011 on granting an authorisation to the Management Board of ABC Data S.A. to buy back shares in order to redeem or sell them in the following way:

1) the amount of PLN (in words:) is to remain the "Reserve capital for share buyback",

2) the amount of PLN (in words:) is to be allocated for payment of dividend for shareholders of ABC Data S.A.

Resolution no.
of the Ordinary General Meeting of ABC Data S.A.
dated 29 June 2012

on the amendment of resolution no. 5 of the Extraordinary General Meeting of the Company dated 30 September 2011 on granting an authorisation to the Management Board of ABC Data S.A. to buy back shares in order to redeem or sell them

Pursuant to art. 362 § 2 (3) of the Code of Commercial Partnerships and Companies, in conjunction with § 7 (12) of the Articles of Association of ABC Data S.A. in conjunction with art. 396 § 5 of the Code of Commercial Partnerships and Companies, the Ordinary General Meeting of ABC Data S.A. has decided as follows:

§ 1

The following changes are hereby made in resolution no. 5 of the Extraordinary General Meeting of the Company dated 30 September 2011 on granting an authorisation to the Management Board of ABC Data S.A. to buy back shares in order to redeem or sell them:

1) § 1 (1) (2) reading:

"2) the total purchase price (amount) of Treasury Shares increased by the costs of purchase may not be more than PLN 20 million",

shall be amended as follows:

"2) the total purchase price (amount) of Treasury Shares increased by the costs of purchase may not be more than PLN".

2) § 2 (1) reading:

"1. The Extraordinary General Meeting of ABC Data S.A. decides to form the "Reserve capital for share buyback" in ABC Data and to allocate the total amount of PLN 20,000,000 from the supplementary capital of ABC Data S.A. for the "Reserve capital for share buyback".

shall be amended as follows:

"1. The Extraordinary General Meeting of ABC Data S.A. decides to form the "Reserve capital for share buyback" in ABC Data and allocate the total amount of PLN from the supplementary capital of ABC Data S.A. for the "Reserve capital for share buyback".

In relation to the foregoing, acting pursuant to art. 401 § 2 of the Code of Commercial Partnerships and Companies, the Management Board of the Company has decided to change the agenda, which shall be as follows, taking into consideration the request made by MCI:

- 1) Opening of the General Meeting,
- 2) Election of the Chairperson of the General Meeting,
- 3) Drawing up the attendance list,
- 4) Confirmation of correct convening of the General Meeting and its capacity to adopt resolutions,
- 5) Approval of the agenda of the General Meeting.

- 6) Consideration of the Management Board's report on the Company's operations in the financial year 2011,
- 7) Consideration of the Company's financial statement for the financial year 2011,
- 8) Consideration of the Management Board's report on the Group's operations in the financial year 2011,
- 9) Consideration of the consolidated financial statements of the Group for the financial year 2011,
- 10) Consideration of the Supervisory Board's report on the Supervisory Board's operations in the financial year 2011,
- 11) Adoption of a resolution on:
 - approval of the Management Board's report on the Company's operations in the financial year 2011,
 - approval of the Company's financial statement for the financial year 2011,
 - approval of the Management Board's report on the Group's operations in the financial year 2011,
 - approval of the consolidated financial statements of the Group for the financial year 2011,
 - adoption of a resolution by the OGM on the change of the manner in which the reserve capital for share buyback is used, formed in accordance with resolution no. 5 of the Extraordinary General Meeting of the Company of 30 September 2011 on granting an authorisation to the Management Board of ABC Data S.A. to buy back shares in order to redeem or sell them,
 - adoption of a resolution by the OGM on the amendment of resolution no. 5 of the Extraordinary General Meeting of the Company dated 30 September 2011 on granting an authorisation to the Management Board of ABC Data S.A. to buy back shares in order to redeem or sell them,
 - distribution of the Company's profit for the financial year 2011, establishing the dividend amount, the record date and the dividend payment date,
 - approval of the Supervisory Board's report on the Supervisory Board's operations in the financial year 2011,
 - granting the acknowledgment of the fulfilment of duties of the Members of the Management Board of ABC Data S.A in the financial year 2011,
 - granting the acknowledgment of the fulfilment of duties of the Members of the Supervisory Board of ABC Data S.A in the financial year 2011,
 - adoption of the consolidated text of the Articles of Associations of the Company.
 - changes in the composition of the Supervisory Board of the Company.
- 12) Any other business.
- 13) Closing of the General Meeting.

Signatures of persons representing the Company:

Date	First and last name	Position
2012-06-11	Michał Rumiński	President of the Management Board
2012-06-11	Tomasz Zatorski	Member of the Management Board

