

Warsaw, 29th October 2014 r.

Statement on the number of shares and votes

Pursuant to Article 402(3) §1 point 2 of the Code of the Commercial Companies the Management Board of ABC Data S.A. with its registered office in Warsaw informs that as on the date of convocation of the Extraordinary General Meeting of Shareholders, i.e. on **29th October 2014** the total volume of shares of ABC Data S.A. amounts to **125.266.899** bearer shares, having nominal value 1,00 PLN each share. The shares are divided into:

- a) 500.000 ordinary bearer shares series A;
- b) 54.972.000 ordinary bearer shares series B;
- c) 44.000.000 ordinary bearer shares series C;
- d) 2.878.869 ordinary bearer shares series D;
- e) 291.584 ordinary bearer shares series E;
- f) 304.625 ordinary bearer shares series F;
- g) 304.625 ordinary bearer shares series G;
- h) 22.000.000 ordinary bearer shares series H;
- i) 16.196 ordinary bearer shares series I.

As on the 29th October 2014 the total volume of votes attached to 125.266.899 shares amounts to 125.266.899 votes.

As on the 29th October 2014 the Company owns 986.858 own shares, which amounts to 0,79 % of the share capital of ABC Data S.A. Pursuant to Article 364 of the Code of the Commercial Companies ABC Data S.A. does not exercise the voting rights attached to those shares.

Therefore as on the 29th October 2014 the total volume of the shares, from which the voting rights may be exercised amounts to **124.280.041** shares giving right to **124.280.041 votes**.

Due to the pending program of buy back of own shares the number of own shares and the number of the shares, from which the voting rights may be exercised may change as of the record date and as of the date of Extraordinary General Meeting convened on 25th November 2014.